

MAY 20 1975 • 4 25 PM

INTERSTATE COMMERCE COMMISSION
Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

Date of Lease	Lessee	Equipment Leased	Term of Lease	Monthly Rental
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SEE ATTACHED SCHEDULE

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 P.M. as Document Number 7751.

[CORPORATE SEAL]

NORTH AMERICAN FINANCE LEASING, INC.

ATTEST

Lois M. Helbrandt

By Robert H. Oppenheimer
Title Vice President

STATE OF Illinois }
COUNTY OF Cook } ss.:

On this 19th day of May, 1975, before me personally appeared Robert H. Oppenheimer, to me personally known, who being by me duly sworn says that he is the Vice President of North American Finance Leasing, Inc. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Lois M. Helbrandt
Notary Public

[SEAL]

My commission expires 5-6-78

SCHEDULE A

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term</u>
2/75	American Cyanamid	2665-2674	5 yrs.
	Not Leased	2675-2684	
3/75	International Minerals & Chemicals	14811-14825	5 yrs.
5/74	Sobin Chemicals	16476-16490	5 yrs.
7/74	Pfizer	16491-16493	5 yrs.
6/74	Ventron, Inc.	16494-16497	5 yrs.
8/74	E.I. DuPont De Nemours & Co.	16498-16499 16504-16508	5 yrs.
4/74	Teknor - Apex Corp.	72168	5 yrs.
7/74	Georgia Pacific	72169-72190	12 yrs.
2/75	Allied Chemical	72219	5 yrs.
	Not Leased	73461	
3/75	DuPont	75511-75523	5 yrs.
4/75	Amoco Chemicals	76621-76630	5 yrs.
7/74	Trinity Industries	93336 93339-93354	15 yrs.
7/74	Maule Industries	93388-93396	15 yrs.
1/74	Guckeen Farmers	476701-476707	7-1/2 yrs.
2/74	Clare Coop Grain	476723-476747	15 yrs.
2/74	Easton Farmers	476773-476777	7-1/2 yrs.
2/74	Farmers Coop Wahoo, Nebraska	476788-476793	7-1/2 yrs.
2/74	Southern Seven	476821-476830	15 yrs.